The Fiji Electricity Authority has successfully been corporatised and is now Energy Fiji Limited or EFL; Government’s newest limited liability company.

As a public company limited by shares, Energy Fiji Limited is harnessing the expertise, innovation and efficiency of the private sector like never before. Now, the Fijian people will be served by a competitive and customer-focused energy provider that is fully capable of meeting our country’s growing need for clean and renewable energy.

EFL is putting the Fijian people at the very centre of Fiji’s energy sector. As part of that commitment, the Fijian Government is offering non-voting shares in EFL to domestic electricity customers completely free of charge – giving Fijians the chance to become shareholders in a billion-dollar asset company.

So who can become a shareholder?
Any Fijian citizen who is a resident in Fiji and an existing EFL customer can accept this free offer and become a shareholder in EFL. Future customers who are Fijian citizens and residents will also be eligible for this free offer.

Being a shareholder means you will be entitled to receive dividends, meaning that when EFL makes a profit, money goes directly into your pocket. Additionally, shareholders will benefit from any capital appreciation.

But should you wish to sell your shares, you can also do so, as we plan to list them on the South Pacific Stock Exchange. When we list EFL on the South Pacific Stock Exchange, shareholders will then be able to buy or sell their shares through the SPSE platform over a period of time.

So how can you join your Government as a shareholder in EFL?
EFL will be sending Offer Letters, together with an Application Form, to domestic customers by post and e-mail with personal deliveries made to pre-paid customers during the week of 23 April 2018.

Application forms are also available through the EFL website at efl.com.fj/shares/apply-now

Once you’ve reviewed the eligibility requirements, all you need to do to accept this offer is to complete the Application Form and return it to EFL prior to 4pm on Tuesday 29 May 2018.

Applications can be submitted online at efl.com.fj/shares/apply-now; over e-mail at shares@efl.com.fj; by post to “Share Offer, Energy Fiji Ltd, Private Mail Bag, Suva”; or hand delivered to one of the Temporary Customer Care Centres which will be set up by EFL.

Locations and details of the Temporary Customer Care Centres are published in this newspaper, on the EFL website, on the Fijian Government Facebook page, on the EFL Facebook page and announced on radio stations.

If you have any questions, please do not hesitate to call us on our toll-free number 1333 or visit any Temporary Customer Care Centre when they open next week.

We urge all Fijians who are eligible to take advantage of this free share offer. This is your chance to become a shareholder in a major Fijian company and share in the success of Energy Fiji Limited’s bright future.

Thank you.

Hasmukh Patel
Chief Executive Officer
SEA SOLI WALE NI VEIMATAUVUVALE MAI NA ENERGY FIJI LIMITED

Sa veisau na Fiji Electricity Authority me sa dua na kabani ka sa vakatokai me Energy Fiji Limited se EFL. Sa kabani vou se limited company ni Matanitu.

Ena kena itutu vaka-public company ka vakaiyalayala na kena sea, na Energy Fiji Limited era tiko kina na kena dau dau kana totolo sara na nodra veiqaravi. Ko ni sa na qaravi na lewe ni vanua mai na dua na kabani e kena dau dina na veivakalivalivataki, ka vukea talega na gagadre ni noda vanua ena gadrevi ni livaliva savasava.

Na EFL kauti keda na lewe ni vanua e Viti kina loma donu ni bisinisi ni livaliva. Me tiki ni dina oya, sa solia kina na Matanitu na sea vei kemuni na dau vakayagatavi livaliva ka sega ni saumi - ka sa na rawa kina vei kemuni mo ni vakasea talega ena dua na kabani ka taukena tu na iyau tudei ni bisinisi ka bilioni na dola na kena isau.

Ko cei e rawa ni taukeni sea kina?
E rawa ni ko vakasea kevaka ko lewe ni vanua e Viti, ka sucu tiko nomu livaliva mai na kabani na EFL. E rawa talega ni ra taukei ni sea kina ni kena dau dina ni veivakalivalivatavi, ka vukea talega ena iyau tudei ni bisinisi se bera mai.

Ni ko taukei ni sea sa kena ibalebale ni na saumi vei iko na kena tubu, ko ni na wasei talega ena tubu ni isau ni iyau tudei ni kabani ka ko ni rawa talega ni vakaitavi ena vaqara iyau ena vakayacora na kabani.

Ena rawa vakacava ni ko tomana na Matanitu mo vakasea ena EFL?
Na EFL ena vakauta yani na ivola ni viscureti kei na ivola ni vakalewe fomu vei kemuni kece na veiva vakamita ni livaliva ena positovesi kei na email ka soli talega e ligadra na dau sauma taumada eliu na nodra livaliva ena macawa ni ika 23 ni Evereli 2018.

Sa tiko talega na fomu ni kerekere ena website ni oya na efl.com.fj/shares/apply-now

Ni oti nomu dikeva na veika e gadrevi mo vakadonuya ga na kerekere oqo mo qai vakalewena na kena ivola kerekere ka vakauta lesu mai kina EFL ni bera na 4pm ena on Tusiti ni ika 29 ni Me 2018.

Sa rawa ni ko solia talega na nomu ivola kerekere ena mona livaliva oya ena efl.com.fj/shares/apply-now; se vakauta ena email kina shares@efl.com.fj; se vakauta ena posi ena “Share Offer, Energy Fiji Ltd, Private Mail Bag, Suva”; se solia sara ga yani kina Temporary Customer Care Centres kana tauyovutaka na EFL.

Na vanua era tiko kina na dau veiqaravi ena tabaki ena niusiveva, ena website ni EFL, ena Facebook ni Matanitu, ena EFL Facebook ka na kacivaki talega ena siteseni ni retio.

Ke tiko nomu vakatataro, yalovinaka qiri kina naba sega ni saumi oya na 1333 se sikova na www.efl.com.fj se sikova e dua na kena vanua ni veiqaravi ena gau na dola kina ena macawa ka tu mai.

Ko ni sa vakauqeti na lewei Viti e rawa ni ko ni vakayagataki na soli sea sega ni saumi oqo mo ni vakaitavi kina. Oqo na nomu madigi mo taukena kina e dua na sea ena dua na kabani levu e Viti ka vakaitovatona ena rawaka ni Energy Fiji Limited ena veigauna vinaka sa tu ki liu.

Vinaka vakalevu.

Hasmukh Patel
Chief Executive Officer
Energiing our nation

EFL

enjoying your nation

Page 1

Share Offer, Energy Fiji Limited, (temporary)

efl.com.fj/shares/applynow

Hasmukh Patel
Chief Executive Officer
Energy Fiji Limited

RCBS2018L9676

Non-Subsidised Account Holder Application Form

Fill out this Application form if you wish to apply to receive 150 Non-Voting Shares in the capital of Energy Fiji Limited.

- Please read the Offer Document.
- Follow the instructions to complete this Application Form (see reverse).
- Print clearly in ENGLISH and in CAPITAL LETTERS using BLACK or BLUE pen.
- By completing and returning an Application, you appoint the Permanent Secretary (as defined in the Offer Document) as your attorney to execute a Master Transfer Form to effect the transfer of 150 Non-Voting Shares.

A Number of shares you are applying to receive

150 Non-Voting Shares

B Enter the Account Holder’s Customer Number with FEA

C Write the name of the Account Holder here
The Non-Voting Shares will be registered in this name

D Write the postal address of the Account Holder here

E Contact telephone number (daytime/cell/mobile)

F Email

H Fijian Citizenship Details

Signed by the Account Holder in the presence of:

Signature of Account Holder

Signature of witness

Name of Account Holder (print)

Name of witness (print)

Account Holder’s Citizenship and Residential Details

Voter ID:

Passport Number:

Tax Identification Number:

Residential Address:

A copy of the Account Holder’s Voter ID or Passport (as applicable) has been attached to this Application form (Please Tick)

By submitting this Application Form, I/We declare that this Application is completed and lodged according to the Offer Document and the instructions on the reverse of the Application Form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the Articles of Association of Energy Fiji Limited (the Company). I/We was/were given access to the Offer Document together with the Application Form. I/We represent, warrant and undertake to the Company that our subscription for the above Non-Voting Shares will not cause the Company or me/us to violate the laws of Fiji or any other jurisdiction which may be applicable to this subscription for Shares in the Company. I/We represent, warrant and undertake to the Company the person listed in paragraph C of this Application Form is an Eligible Fijian Resident as described in the Offer Document.

Bank Name:  

Bank Account No:
Guide to the Application Form

YOU SHOULD READ THE OFFER DOCUMENT CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM.

Please complete all relevant sections of the appropriate Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Application Form.

Instructions

Please complete this Application Form if you are a Non-Subsidised Account Holder that is not entitled to the subsidy provided by the Government under the Scheme.

A. Item A has been pre-filed with the number of Non-Voting Shares that an Eligible Fijian Resident who is an Ordinary Account Holder is entitled to receive.

B. Enter the seven digit Customer Number of the Account Holder’s account with FEA.

C. Insert the full name of the person to whom this Offer was made, being a Fijian citizen and resident who has an account with FEA/the Company at 16 April 2018 (Initials are not acceptable for first names) (the Account Holder). The Non-Voting Shares will be registered in the name of the Account Holder.

D. Enter the postal address of the Account Holder. All communications to you from the Company will be mailed to the person(s) and address as shown.

E. Enter the contact details of the Account Holder so that we may contact you regarding the Application Form or provide other correspondence.

F. Enter the e-mail address of the Account Holder so we may contact you regarding the Application Form or provide other correspondence.

G. Once the Application Form has been completed, the Account Holder must execute the form. Please ensure your signature is witnessed and the execution clause is completed fully. Please also include your bank name and account details (if available).

H. Insert the citizenship and residential details of the Account Holder including the Account Holder’s Voter ID number or passport number. Attach copies of the Account Holder’s Voter ID or passport (as applicable) and check the box confirming such evidence has been attached.

Correct Forms of Registrable Title

Note that ONLY natural persons can apply for the Non-Voting Shares. The Application must be in the name of a natural person. At least one full given name and surname is required for each natural person.

Examples of the correct form of registrable title are set out below.

<table>
<thead>
<tr>
<th>Type of Investor</th>
<th>Correct Form of Registrable Title</th>
<th>Incorrect Form of Registrable Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>Individual</td>
<td>Mr John David Smith</td>
<td>J D Smith</td>
</tr>
</tbody>
</table>

Lodgement

Applications (along with proof of your Fijian citizenship) can be submitted by one of the following means:

Mailing address/Hand Delivery

<table>
<thead>
<tr>
<th>Online</th>
<th>E-mail</th>
<th>Post</th>
<th>Hand Delivery</th>
</tr>
</thead>
<tbody>
<tr>
<td>Online Application at:</td>
<td></td>
<td>Post completed Application to:</td>
<td>Hand deliver completed Application to one of the locations listed in an advertisement in the Fiji Sun and on the Company’s website, on the Government’s Facebook page, EFL’s Facebook page and announced on radio stations.</td>
</tr>
<tr>
<td>efl.com.fj/shares/apply-now</td>
<td></td>
<td>Share Offer Energy Fiji Limited Private Mail Bag Suva Fiji</td>
<td></td>
</tr>
<tr>
<td><a href="mailto:shares@efl.com.fj">shares@efl.com.fj</a></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

The Offer closes at 4.00 pm (Fiji Time) on 29 May 2018.*

* The Government reserves the right to vary the times and dates of the Offer without prior notice, including to close the Offer early or extend the Offer to accept late Applications.

Privacy Statement:

The Company advises that Part 9 of the Companies Act 2015 requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your shareholding. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact the Company at its registered office.
Energy Fiji Limited

RCBS2018L9676

Subsidised Account Holder Application Form

Fill out this Application form if you wish to apply to receive 250 Non-Voting Shares in the capital of Energy Fiji Limited.

**PLEASE ONLY COMPLETE AND RETURN THIS APPLICATION FORM IF YOU ARE A SUBSIDISED ACCOUNT HOLDER**
- Please read the Offer Document
- Follow the instructions to complete this Subsidised Account Holder Application Form (see reverse).
- Print clearly in ENGLISH and in CAPITAL LETTERS using BLACK or BLUE pen.
- By completing and returning an Application, you appoint the Permanent Secretary (as defined in the Offer Document) as your attorney to execute a Master Transfer Form to effect the transfer of 250 Non-Voting Shares.

A Number of shares you are applying to receive

250 Non-Voting Shares

B Enter the Account Holder's Customer Number with FEA

C Write the name of the Account Holder here
The Non-Voting Shares will be registered in this name

D Write the postal address of the Account Holder here

E Contact telephone number (daytime/mobile)

F Email

G Execution

H Fijian Citizenship Details

Signed by the Account Holder in the presence of:

Signature of Account Holder

Signature of witness

Name of Account Holder (print)

Name of witness (print)

Bank Name: _______ Bank Account No: _______

Account Holder's Citizenship and Residential Details

Voter ID:

Passport Number:

Tax Identification Number:

Residential Address:

A copy of the Account Holder’s Voter ID or Passport (as applicable) has been attached to this Application form (Please Tick)

The Account Holder confirms that they are a Subsidised Account Holder eligible to complete this Subsidised Account Holder Application Form. (Please tick)

By submitting this Application Form I/We declare that this Application is completed and lodged according to the Offer Document and the instructions on the reverse of the Application Form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the Articles of Association of Energy Fiji Limited (the Company). I/We was/were given access to the Offer Document together with this Application Form. I/We represent, warrant and undertake to the Company that our subscription for the above Non-Voting Shares will not cause the Company or me/us to violate the laws of Fiji or any other jurisdiction which may be applicable to this subscription for Shares in the Company. I/We represent, warrant and undertake to the Company the person listed in paragraph C of this Application Form is an Eligible Fijian Resident as described in the Offer Document.
Guide to the Application Form

YOU SHOULD READ THE OFFER DOCUMENT CAREFULLY BEFORE COMPLETING THIS APPLICATION FORM.

Please complete all relevant sections of the appropriate Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Application Form.

Instructions

Please complete this Application Form if you are a Subsidised Account Holder that is entitled to the subsidy provided by the Government under the Scheme.

A. Item A has been pre-filled with the number of Non-Voting Shares that an Eligible Fijian Resident who is a Subsidised Account Holder is entitled to receive.

B. Enter the seven digit Customer Number of the Account Holder’s account with FEA.

C. Insert the full name of the person to whom this Offer was made, being a Fijian citizen and resident who has an account with FEA/the Company at 16 April 2018 (Initials are not acceptable for first names) (the Account Holder). The Non-Voting Shares will be registered in the name of the Account Holder.

D. Enter the postal address of the Account Holder. All communications to you from the Company will be mailed to the person(s) and address as shown.

E. Enter the contact details of the Account Holder so that we may contact you regarding the Application Form or provide other correspondence.

F. Enter the e-mail address of the Account Holder so we may contact you regarding the Application Form or provide other correspondence.

G. Once the Application Form has been completed, the Account Holder must execute the form. Please ensure your signature is witnessed and the execution clause is completed fully. Please also include your bank name and bank account details.

H. Insert the citizenship and residential details of the Account Holder including the Account Holder’s ID number or passport number, Attach copies of the Account Holder’s Voter ID or passport (as applicable) and check the box confirming such evidence has been attached.

Correct Forms of Registrable Title

Note that ONLY natural persons can apply for the Non-Voting Shares. The Application must be in the name of a natural person. At least one full given name and surname is required for each natural person.

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<td>Email completed Application to: <a href="mailto:shares@efl.com.fj">shares@efl.com.fj</a></td>
<td>Post completed Application to: Share Offer Energy Fiji Limited Private Mail Bag Suva Fiji</td>
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The Company advises that Part 9 of the Companies Act 2015 requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your shareholding. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact the Company at its registered office.
**TEMPORARY CUSTOMER CARE CENTRE LOCATIONS FOR FREE SHARE REGISTRATION**

Temporary Customer Care Centres will be operational from 9am to 6pm Monday to Friday and 9am to 4pm Saturday and Sunday at the locations mentioned in the table below.

If you have any questions, please do not hesitate to call us on our toll-free number 1333 or log on to www.efl.com.fj or visit any temporary customer care centre.

### CENTRAL EASTERN DIVISION / WASEWASE E LOMA-WASEWASE NA TOKALAU

<table>
<thead>
<tr>
<th>AREA/VANUA/ इलाका</th>
<th>LOCATION/TIKOTIKO / स्थान</th>
<th>DATE/TIKI NI SIGA/ तारीख</th>
</tr>
</thead>
<tbody>
<tr>
<td>Vunidawa/गुंडाबाबा</td>
<td>Police Bure, Vunidawa/पुलिस बांदा, गुंडाबाबा</td>
<td>23/4/18 - 4/5/18</td>
</tr>
<tr>
<td>Korovou/कोरोवू</td>
<td>Open Space next to Korovou Police Station/ कोरोवू पुलिस स्टेशन के पास खुले जगह पर</td>
<td>7/5/18 - 21/5/18</td>
</tr>
<tr>
<td>Navua/नावुआ</td>
<td>DO’s Office Navua/दी.ओ का टप्पर, नावुआ</td>
<td>23/4/18 - 5/5/18</td>
</tr>
<tr>
<td>Nausori/नाउसोरी</td>
<td>Nausori Market(Monday - Friday) EFL Office Hemron Plaza (Saturday &amp; Sunday)/ नाउसोरी मार्केट (सोमवार से शुक्रवार) एफ.एल ऑफिस हेमरन प्लाजा (शनिवार और गुर्गुर)</td>
<td>23/4/18 - 29/5/18</td>
</tr>
<tr>
<td>Levuka/लेवुका</td>
<td>Police Bure, Levuka/पुलिस बांदा, लेवुका</td>
<td>7/5/18 - 12/5/18</td>
</tr>
<tr>
<td>Nasinu Kiosk/नासिनु किस्क</td>
<td>Nasinu Town Council Kiosk, Mayoral Drive Valelevu/ नासिनु शहर का विस्तार, मईरल ड्राइव वेलेवू</td>
<td>23/4/18 - 29/5/18</td>
</tr>
<tr>
<td>NewWorld Nakasi/न्युवर्ल्ड नकाशी</td>
<td>NewWorld Car Park, Nakasi/ न्यू वर्ल्ड कार पार्क, नकाशी</td>
<td>23/4/18 - 29/5/18</td>
</tr>
<tr>
<td>Suva/सुवा</td>
<td>Downtown Boulevard, FNPF/ डाउनटाउन बुल्वर्ड, एफ.एन.पी.एफ</td>
<td>23/4/18 - 29/5/18</td>
</tr>
</tbody>
</table>

### NORTHERN DIVISION / WASEWASE NA VUALIKU/ उत्तरी विभाग

<table>
<thead>
<tr>
<th>AREA/VANUA/ इलाका</th>
<th>LOCATION/TIKOTIKO / स्थान</th>
<th>DATE/TIKI NI SIGA/ तारीख</th>
</tr>
</thead>
<tbody>
<tr>
<td>Wainikkoro/वाइनिकोरो</td>
<td>Nadogo Central College Hall नादोगो विद्यालय कॉलेज हॉल</td>
<td>30/4/18 - 1/5/18</td>
</tr>
<tr>
<td>Savusavu/सावुसावु</td>
<td>DO’s Office Main Street दी.ओ का मैन स्ट्रीट</td>
<td>10/5/18 - 16/5/18</td>
</tr>
<tr>
<td>Taveuni/तेवुयुनी</td>
<td>DO’s Office Waiyevu दी.ओ का वैयवु</td>
<td>23/4/18 - 27/4/18</td>
</tr>
<tr>
<td>Dreketi/द्रेकेटी</td>
<td>Dreketi Irrigation Training Centre द्रेकेटी झालाम ट्रेनिंग केंटर</td>
<td>2/5/18 - 4/5/18</td>
</tr>
<tr>
<td>Seaqaaa/सीआग एगी</td>
<td>DO’s Office दी.ओ का टप्पर</td>
<td>7/5/18 - 9/5/18</td>
</tr>
<tr>
<td>Labasa/लाबासा</td>
<td>Labasa Civic Centre Car park लाबासा सिविस केंटर बांदा पार्क</td>
<td>23/4/18 - 29/5/18</td>
</tr>
</tbody>
</table>

### WESTERN DIVISION / WASEWASE VAKA-RA/ पश्चिमी विभाग

<table>
<thead>
<tr>
<th>AREA/VANUA/ इलाका</th>
<th>LOCATION/TIKOTIKO / स्थान</th>
<th>DATE/TIKI NI SIGA/ तारीख</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rakiraki/राकिरकि</td>
<td>Kalawati Hall, Rakiraki Town कालावती हॉल, राकिरकि टाउन</td>
<td>23/4/18 - 6/5/18</td>
</tr>
<tr>
<td>Tavua/तावुआ</td>
<td>Tavua Town Council Building तावुआ शहर का विलियम बिलियम</td>
<td>7/5/18 - 21/5/18</td>
</tr>
<tr>
<td>Sigatoka/सिगाटोका</td>
<td>Sigatoka Town Council Building सिगाटोका शहर का विलियम बिलियम</td>
<td>23/4/18 - 29/5/18</td>
</tr>
<tr>
<td>Nadi/नाडी</td>
<td>Nadi Civic Centre नाडी सिविस केंटर</td>
<td>23/4/18 - 29/5/18</td>
</tr>
<tr>
<td>Ba/बा</td>
<td>Ba Town Council, Tabua Place, Ba बा शहर का विलियम, बा प्लेस, बा</td>
<td>23/4/18 - 29/5/18</td>
</tr>
<tr>
<td>Lautoka/लाउटोका</td>
<td>Namoli House Car Park, 15 tukani Street/ नामोली हॉल बांदा पार्क, 15 तुकानी स्ट्रीट</td>
<td>23/4/18 - 29/5/18</td>
</tr>
</tbody>
</table>